

Financial Restructuring

General Objectives:

Financial restructuring is necessary when a natural person or company is having difficulties in fulfilling its bank services, this course aims to prepare the financial restructuring of a company.

Specific Objectives:

At the end of this course, participants will know:

- Carry out an assessment of the company and its debt situation;
- Prepare the Restructuring Plan.

Audience:

This Course is intended for all Managers and Staff with responsibilities in the financial area, such as, for example, Financial Managers, Account Managers (Banking and other Financial Institutions), Financial Consultants and financial and Management Control Directors.

Duration:

24 Hours

Program Contents:

Module I - Introduction

- Relationship between what is Economic and what is financial in the company.

Module II - Financial analysis of the company

- Financial analysis of the company's main documents: namely the Balance Sheet, Treasury Map;
- Analysis of the functional balance sheet;
- Working capital and working capital needs;
- Calculation and comparison of funding ratios and operating ratios.

Module III - Diagnosis of problems: examples and simulation exercises;

Module IV - Prospects for the company's financial restructuring

- Current assets;
- In equity:
 - o Negotiations with new investors.

- Liability renegotiations:
 - o Bank of c.p .;
 - o Bank of m.l.p .;
 - o Payment policy.

Module V - Various exercises.