

## Files Management and Organization – Basic

### General Objectives:

At the end of the course, professionals are able to:

Enable participant's knowledge and skills to make the planning and implementation of Documental Management.

### Target Audience:

Mainly intended for Leaders and Technicians.

### Hours:

30 Hours

### Program Contents:

#### **1 - BACKGROUND AND MANAGEMENT CONCEPTS DOCUMENTARY**

- Basics
- Background to the current situation and Market

#### **2 - MAINTENANCE AND AVAILABILITY OF DOCUMENTS**

- Organization Of Documents / Contents
- Availability In Different Channels
- Automations Indexing
- Lifecycles and Versions
- Maintenance Of Contents - Deadlines, Transitions, Scouring

#### **3 - MANAGEMENT AND CIRCUITS WORKFLOWS**

- Organizational and Technical Aspects related to the management of workflows
- Workflow as Principal Assistant for Task Management

#### **4 - MAIL MANAGEMENT**

- Automatic Treatment Of Messages Sent and Received
- Integration With Document Management

#### **5 - ACCESS AND FILING OF DOCUMENTS AND CONTENT**

- Management of different storage media.
- Access and Management: Principles and Problems Inherent to the vast Maintenance Documental Volumes
- The Relationship between Physical File and Logical Files